*H K C H K L*




*(A S - P R C )*

**(S C : 568)**

# DISCLOSEABLE TRANSACTIONS
# (1) DISPOSAL OF EQUITY INTEREST IN TWO NW

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( ) ( ) ( )
, , ,

461,455,200

( ) ( ) ( )
, , ,
14,552,700
.

## LISTING RULES IMPLICATIONS

**T D**

( 14.07
) 5% 25%,

14 .

**T R A**

( 14.07
) 5%
25%,

14 .

13.13 ,
8%
14.07(1) .
8% 30 2023
30
2023, 13.13
13.15 .

# DISPOSAL OF EQUITY INTEREST IN TWO SUBSIDIARIES

**I**

2024 ( )

( ) ( )
& , , ,
70%
1

( ) ( ), ( )
& , , ,

8.076 %
141,606,708. 4.

**S B S&P**

&

2024

(1) ( )*
( ( ))

(2)

, ,
, ( )

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& , , ,
, 70% ,
.

( )

( )

| | A | | I | |
|---|---|---|---|---|
| | R C S | | R C S | |
| | *RMB ( )* | *%* | *RMB ( )* | *%* |
| | 105 | 70 | - | - |
| ., .* ( ) | 45 | 30 | 45 | 30 |
| | - | - | 105 | 70 |
| **T** | **150** | **100** | **150** | **100** |

70%

1.

( ) 70%

-26,557,621.35 30 2023

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283,758,300 30 2023 ( )

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70%

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**W B S&P**

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2024

(1) ( )*

( ( ))

(2) ( )

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& , ,
61.5385% 36.5385%, ,
8.076 % ,
.

( )
( )

| | **A** | | **I** | |
|---|---|---|---|---|
| | **R** **C** | **S** | **R** **C** | **S** |
| | *RMB ( )* | *%* | *RMB ( )* | *%* |
| | 16.0 | 61.5385 | - | - |
| | .5 | 36.5385 | - | - |
| - ., .* | | | | |
| ( ) | 0.5 | 1. 231 | 0.5 | 1. 231 |
| | - | - | 25.5 | 8.076 |
| **T** | **26.0** | **100.0** | **26.0** | **100.0** |

8.076 %
141,606,708. 4.
,
70%

-26,557,621.35 1( . .
168,164,331.2 - 26,557,621.35- 1 141,606,708. 4).

( ) 8.076 %
168,164,331.2 30 2023
, ,
- ( ) 70%
-26,557,621.35 ( ) ( )
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141,606,708. 4

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**I S B**

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70% 30% ., .*

( ), .

31

2022 30 2023

**F**

| | **30 S F** | |
|---|---|---|
| | **2023** | **31 D 2022** |
| | **( )** | **( )** |
| | *(RMB)* | *(RMB)* |
| | 21, 50,218. 4 | 473,6 2,1 .72 |
| /( ) | (31,683,4 7.88) | (8 ,4 2,30 .21) |
| /( ) | (30, 78,334. ) | ( 5,157, 7.10) |
| /( ) | (30, 78,334. ) | ( 5,157, 7.10) |

| | **A** | **A** |
|---|---|---|
| **30 S** | **2023** | **31 D 2022** |
| | **( )** | **( )** |
| | *(RMB)* | *(RMB)* |
| | 286,862,626.08 | 323,3 2,2 6.78 |
| /( ) | (283,758,287.36) | (252,77 , 52.37) |

**I W B**

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,

61.54% , 36.54% 1. 2%

- ., .* ( ) (

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31

2022 30 2023

**F**

**30 S** **F**

**2023** **31 D** **2022**

**( )** **( )**

*(RMB)* *(RMB)*

,□ ,

( ) ( ) ( )

, , ,

461,70 ,466.37

( ) ( ) ( )

, , ,

14,345,726.40 .

**S B R A**

2024

(1)

(2)

461,70 ,466.37

(1) 40% , . . 184,683,786.55,

&

(2) 30% , . . 138,512,83 . 1,

&

(3) 30% , . . 138,512,83 . 1,

& .

.

**W B R A**

2024

(1)

(2)

14,345,726.40

(1) 50% , . . 7,172,863.20,

&

(2) 50% , . . 7,172,863.20,

& .

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## REASONS FOR AND BENEFITS OF THE TRANSACTIONS

**T D**

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**T R A**

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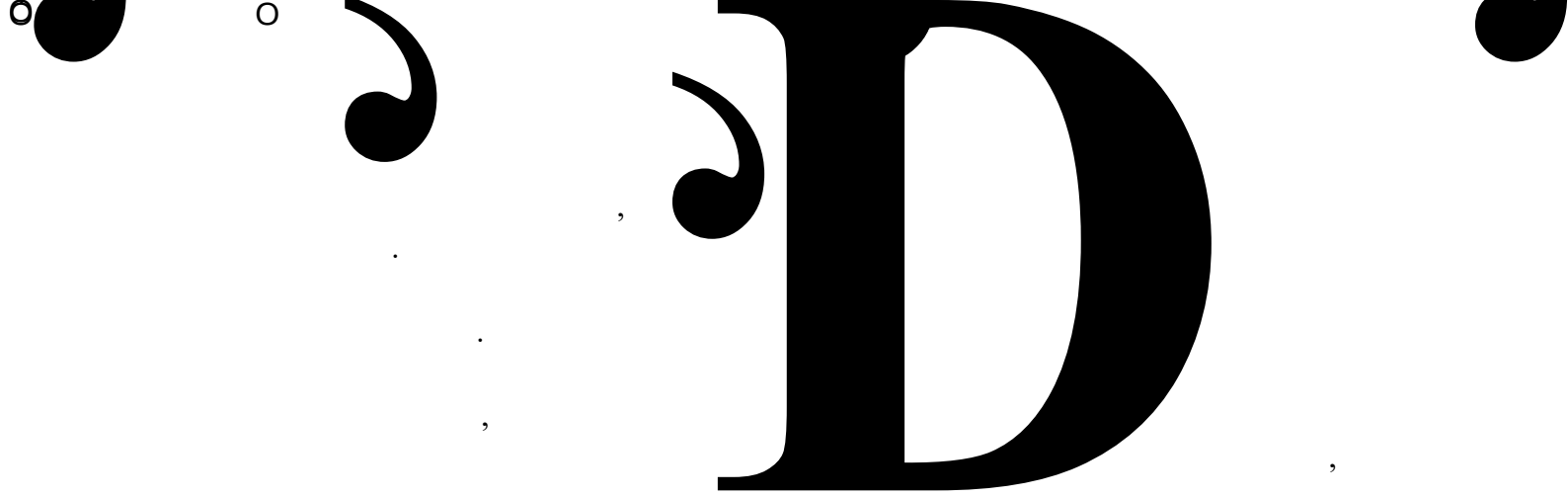

## FINANCIAL EFFECT AND USE OF PROCEEDS

270,000,000.00

70%

8.076 %

130,000,000.00.

. ( ) .,
.* ( ) 0.07%, 50% 27. 7%
, . ., . (
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( 27 ).
., .* ( )
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( ).

**I S M**

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, ,
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## LISTING RULES IMPLICATIONS

**T D**

( 14.07
) 5% 25%,

14 .

**T R A**

( 14.07
) 5% 25%,

14 .

13.13 ,
8%
14.07(1) .
8% 30 2023

30 2023,
13.13 13.15
.

## DEFINITIONS

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( ) ( )
1.00

* ( )

( )

( ) ( )

, ( ) 70%

& ( )
8.076 %

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( ) ( )
1.00

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( ) 461,70 ,466.37

( ) 14345,726.40

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461,70 ,466.37

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14345,726.40

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2024

461,70 ,466.37

&

2024

70%

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.* ( ),

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2024

14,345,726.40

&

2024 ,

8.076 %

% .

**S M P M C L ***

**Y R**

*C*

,

2024

*A , C*

*D , M . R , M . L , M . L M .*

*T ; - D , M . D M . M ;*

*- D , M . T Q B , M . S M .*

*C J .*

** F*